CITY OF GROTON
BROWN COUNTY, SOUTH DAKOTA
SALES TAX REVENUE BORROWER BOND, SERIES 2004

BOND INFORMATION SHEET

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Groton.

2. Designation of issue: Borrower Bond.

3. Date of issue: August 30, 2004

4. Purpose of issue: Waterline Replacement Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $365,900.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of August 2004.

Anita Lowary

By: Anita Lowary
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED
SEP 15 2004
S.D. SEC OF STATE

1357591

$365,900
City of Groton
Borrower Bond

Dated Aug 30, 2004 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
04/15/2006			20,810.56	20,810.56		
07/15/2006	$3,177.38	3.500	3,201.63	6,379.00		
10/15/2006	$3,205.18	3.500	3,173.82	6,379.00	$33,568.57	$33,568.57
01/15/2007	$3,233.23	3.500	3,145.78	6,379.00		
04/15/2007	$3,261.52	3.500	3,117.49	6,379.00		
07/15/2007	$3,290.06	3.500	3,088.95	6,379.00		
10/15/2007	$3,318.84	3.500	3,060.16	6,379.00	$25,516.02	$25,516.02
01/15/2008	$3,347.88	3.500	3,031.12	6,379.00		
04/15/2008	$3,377.18	3.500	3,001.83	6,379.00		
07/15/2008	$3,406.73	3.500	2,972.28	6,379.00		
10/15/2008	$3,436.54	3.500	2,942.47	6,379.00	$25,516.02	$25,516.02
01/15/2009	$3,466.61	3.500	2,912.40	6,379.00		
04/15/2009	$3,496.94	3.500	2,882.07	6,379.00		
07/15/2009	$3,527.54	3.500	2,851.47	6,379.00		
10/15/2009	$3,558.40	3.500	2,820.60	6,379.00	$25,516.02	$25,516.02
01/15/2010	$3,589.54	3.500	2,789.46	6,379.00		
04/15/2010	$3,620.95	3.500	2,758.06	6,379.00		
07/15/2010	$3,652.63	3.500	2,726.37	6,379.00		
10/15/2010	$3,684.59	3.500	2,694.41	6,379.00	$25,516.02	$25,516.02
01/15/2011	$3,716.83	3.500	2,662.17	6,379.00		
04/15/2011	$3,749.35	3.500	2,629.65	6,379.00		
07/15/2011	$3,782.16	3.500	2,596.84	6,379.00		
10/15/2011	$3,815.26	3.500	2,563.75	6,379.00	$25,516.02	$25,516.02
01/15/2012	$3,848.64	3.500	2,530.37	6,379.00		
04/15/2012	$3,882.31	3.500	2,496.69	6,379.00		
07/15/2012	$3,916.28	3.500	2,462.72	6,379.00		
10/15/2012	$3,950.55	3.500	2,428.45	6,379.00	$25,516.02	$25,516.02
01/15/2013	$3,985.12	3.500	2,393.89	6,379.00		
04/15/2013	$4,019.99	3.500	2,359.02	6,379.00		
07/15/2013	$4,055.16	3.500	2,323.84	6,379.00		
10/15/2013	$4,090.65	3.500	2,288.36	6,379.00	$25,516.02	$25,516.02
01/15/2014	$4,126.44	3.500	2,252.56	6,379.00		
04/15/2014	$4,162.55	3.500	2,216.46	6,379.00		
07/15/2014	$4,198.97	3.500	2,180.04	6,379.00		
10/15/2014	$4,235.71	3.500	2,143.30	6,379.00	$25,516.02	$25,516.02
01/15/2015	$4,272.77	3.500	2,106.23	6,379.00		
04/15/2015	$4,310.16	3.500	2,068.85	6,379.00		
07/15/2015	$4,347.87	3.500	2,031.13	6,379.00		
10/15/2015	$4,385.92	3.500	1,993.09	6,379.00	$25,516.02	$25,516.02
01/15/2016	$4,424.29	3.500	1,954.71	6,379.00		
04/15/2016	$4,463.01	3.500	1,916.00	6,379.00		
07/15/2016	$4,502.06	3.500	1,876.95	6,379.00		
10/15/2016	$4,541.45	3.500	1,837.55	6,379.00	$25,516.02	$25,516.02
01/15/2017	$4,581.19	3.500	1,797.82	6,379.00		
04/15/2017	$4,621.27	3.500	1,757.73	6,379.00		
07/15/2017	$4,661.71	3.500	1,717.30	6,379.00		
10/15/2017	$4,702.50	3.500	1,676.51	6,379.00	$25,516.02	$25,516.02
01/15/2018	$4,743.65	3.500	1,635.36	6,379.00		
04/15/2018	$4,785.15	3.500	1,593.85	6,379.00		
07/15/2018	$4,827.02	3.500	1,551.98	6,379.00		
10/15/2018	$4,869.26	3.500	1,509.74	6,379.00	$25,516.02	$25,516.02
01/15/2019	$4,911.87	3.500	1,467.14	6,379.00		
04/15/2019	$4,954.84	3.500	1,424.16	6,379.00		
07/15/2019	$4,998.20	3.500	1,380.81	6,379.00		
10/15/2019	$5,041.93	3.500	1,337.07	6,379.00	$25,516.02	$25,516.02
01/15/2020	$5,086.05	3.500	1,292.95	6,379.00		

04/15/2020	$5,130.55	3.500	1,248.45	6,379.00		
07/15/2020	$5,175.45	3.500	1,203.56	6,379.00		
10/15/2020	$5,220.73	3.500	1,158.27	6,379.00	$25,516.02	$25,516.02
01/15/2021	$5,266.41	3.500	1,112.59	6,379.00		
04/15/2021	$5,312.49	3.500	1,066.51	6,379.00		
07/15/2021	$5,358.98	3.500	1,020.03	6,379.00		
10/15/2021	$5,405.87	3.500	973.14	6,379.00	$25,516.02	$25,516.02
01/15/2022	$5,453.17	3.500	925.83	6,379.00		
04/15/2022	$5,500.89	3.500	878.12	6,379.00		
07/15/2022	$5,549.02	3.500	829.99	6,379.00		
10/15/2022	$5,597.57	3.500	781.43	6,379.00	$25,516.02	$25,516.02
01/15/2023	$5,646.55	3.500	732.45	6,379.00		
04/15/2023	$5,695.96	3.500	683.05	6,379.00		
07/15/2023	$5,745.80	3.500	633.21	6,379.00		
10/15/2023	$5,796.07	3.500	582.93	6,379.00	$25,516.02	$25,516.02
01/15/2024	$5,846.79	3.500	532.22	6,379.00		
04/15/2024	$5,897.95	3.500	481.06	6,379.00		
07/15/2024	$5,949.56	3.500	429.45	6,379.00		
10/15/2024	$6,001.61	3.500	377.39	6,379.00	$25,516.02	$25,516.02
01/15/2025	$6,054.13	3.500	324.88	6,379.00		
04/15/2025	$6,107.10	3.500	271.90	6,379.00		
07/15/2025	$6,160.54	3.500	218.47	6,379.00		
10/15/2025	$6,214.44	3.500	164.56	6,379.00	$25,516.02	$25,516.02
01/15/2026	$6,268.82	3.500	110.18	6,379.00		
04/15/2026	$6,323.67	3.500	55.33	6,379.00		
07/15/2026	$0.00	0.000	0.00	0.00		
10/15/2026	$0.00	0.000	0.00	0.00	$12,758.01	$12,758.01
	$365,900.00		$165,230.92	$531,130.92	$531,131	$531,131